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TEA MARKET REPORT – Sale 26 held on Monday, 3rd November, 2025

CTC LEAF: 54,056 packages of tea on offer commenced with a strong demand which slackened as the sale progressed with a decline in price.

BROKENs: Large Broken's met with a good demand and sold at around last levels whilst bright liquoring smaller types met with a strong interest and were dearer following competition. Medium varieties were a fairly good market and tended easier whilst plainer types were slightly easier with more withdrawals. BLF teas once again met with a strong market their levels were fully firm to dearer

FANNINGS: Well made good liquoring Fannings were a strong market and initially and sold at dearer rates but eased towards the close. Medium varieties were in fairly good demand at around last levels. Plainer teas met with fair demand and were steady. BLF teas once again met with a strong market and their levels were fully firm to dearer.

DUST: 11,130 packages of Teas on offer again met with quite a strong demand. Good liquoring Dusts were fully

firm to slightly dearer market. Mediums sold around last levels following quality. Plain/BLF Dusts met with fair demand and saw some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders lent strong support at the first half of the sale with fair support from Loose tea buyers when prices advanced following competition. However, the later half of the sale witnessed much less demand and prices eased with heavier withdrawals.

Demand was once again very restricted for the reprinted section of the market which suffered heavier withdrawals.

Dusts sold well with some withdrawals.

Our Catalogue: (Sale 26) Avg : Tk 255.31, Sold 64.92% ,
(Sale 25) Avg : Tk 253.21, Sold 77.62%

Quotations – This Week – (In Taka)

Broken's	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	258-268	257-265	Best	257-265	257-263	PD	245-275	245-294
Good	253-257	253-256	Good	253-256	253-256	RD	225-346	245-339
Medium	248-252	247-252	Medium	247-252	247-252	D	228-345	245-286
Plain	245-246	245-246	Plain	245-246	245-246	CD	225-300	245-345
BLF	215-238	195-244	BLF	215-239	200-247	BLF	225-243	215-231

Exchange Rates 2nd November, 2025 Sterling Pound 158.4293 Dollar: Tk. 121.4000
Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken's	Ruthna	BOP(S)	10	416/-	Nishat
Fannings	Ruthna	PF	10	328/-	Ispahani
Clonal Broken's	Kedarpur	GBOP(S)BT1	10	371/-	AKT
Clonal Fannings	* Madhupur	PF(BT1)	20	343/-	Mintu
PD/RD	* Amrail	RD	10	300/-	AKT
Clonal PD/RD	* Madhupur	RD(BT1)	10	346/-	Ispahani
D	Ruthna	D	10	335/-	Shawon
Clonal D	* Madhupur	D(BT1)	10	345/-	Meghna
CD	Ruthna	CD	10	293/-	Pabna
Clonal CD	Kaiyacherra Dalu	CD	5	326/-	Shawon
Green Tea	* Patrakhola	Y. Hyson	1/1	1450/-	Shawon

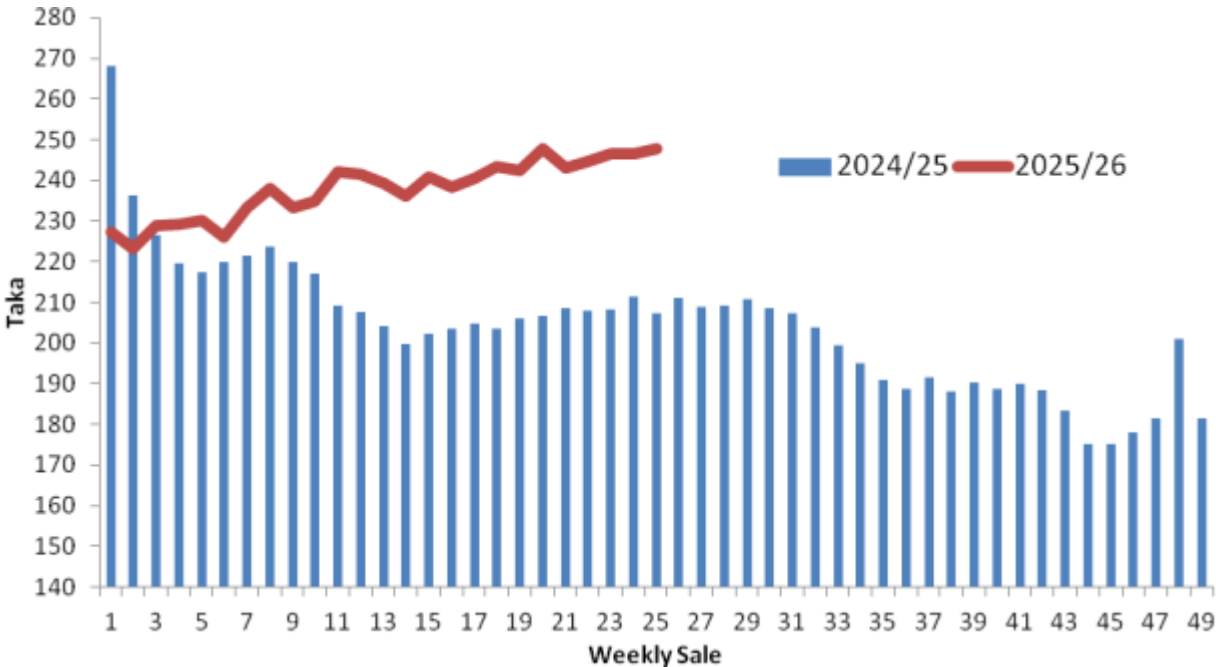
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 26)					Next Sale (Sale 27)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	54,056	2,697,394	55,275	2,758,222	50,246	2,507,275	56,683	2,828,481
Dust	11,130	555,387	10,134	505,686	10,158	506,884	10,872	542,512
Total	65,186	3,252,781	65,409	3,263,908	60,404	3,014,159	67,555	3,370,993

Chittagong Auction Average - Sale 25

(Season 2025/26): Tk 247.91 & (Season 2024/25): Tk 207.38 & (Season 2023/24) :Tk 161.93



Chittagong Auction Statistics - Sale: 25										Updated on: 3rd November 2025		
Quantities of Teas Sold & Average Prices Realised												
For the Sale					Up-to-Date Sale							
Category	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26			(+/-) Season 2024/25		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,841,025.5	206.04	1,731,130.7	247.18	34,927,797.1	77.5%	208.33	37,481,082.7	79.45%	238.37	2,553,285.6	30.04
CTC DUST	434,788.6	217.02	408,876.3	255.87	9,180,174.8	22.5%	222.87	10,212,375.3	20.28%	251.09	1,032,200.5	28.22
Sub-Total	2,275,814.1	208.13	2,140,007.0	248.84	44,107,971.9	99.9%	211.36	47,693,458.0	99.73%	241.09	3,585,486.1	29.73
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	225,814.1	208.13	2,140,007.0	248.84	44,108,274.6	99.9%	211.36	47,693,466.0	99.73%	241.09	3,585,191.4	29.73
Green Tea	68.5	1,238.10	88.0	1,544.20	12,059.5	0.0%	660.80	14,305.1	0.00%	697.96	2,245.6	37.16
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	2,275,882.6	208.17	2,140,095.0	248.90	44,120,383.2	99.9%	211.49	47,707,771.1	99.74%	241.23	3,587,387.9	29.74
Other (s)	20,230.1	118.61	39,848.1	195.03	327,884.4	0.1%	119.66	1,448,570.3	0.26%	160.58	1,120,685.9	40.92
G.Total	2,296,112.7	207.38	2,179,943.1	247.91	44,448,267.6	100.0%	210.81	49,156,341.4	100%	238.85	4,708,073.8	28.04

Buyer Purchase Analysis												
For the Sale					Up-to-Date Sale							
Buyer	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	6,245.0	215.96	-	-	13,736.5	0.02%	222.75	157,257.4	0.27%	112.54	143,520.9	-110.21
Internal	2,289,867.7	207.36	2,179,943.1	247.91	44,434,531.1	99.98%	210.81	48,999,084.0	99.73%	239.26	4,564,552.9	28.45
Grand Total	2,296,112.7	207.38	2,179,943.1	247.91	44,448,267.6	100%	210.81	49,156,341.4	100%	238.85	4,708,073.8	28.04

Crop of Major Tea Producing & Exporting Countries										
For the Month						Up to Month				
Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh	August	14.50	13.80	13.60	-0.2	54.69	49.54	49.49	-0.05	
North India	August	164.50	166.15	153.99	-12.2	668.9	607.4	658.15	50.73	
South India	August	19.28	18.00	16.13	-1.9	153.8	141.5	153.41	11.94	
All India	August	183.80	184.15	170.12	-14.0	822.5	748.89	811.56	62.67	
Sri Lanka	August	18.55	19.67	19.67	0.0	174.5	172.08	176.82	4.74	
Kenya	July	44.69	40.82	39.04	-1.8	318.3	364.21	322.29	-41.92	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 44- 1st NOVEMBER, 2025

DEMAND: - Good demand for best, good and better medium and strong demand for medium and plainer teas. MARKET:-The total CTC leaf teas sold this week was 97.65% (1171997.18kgs) of the total offering of 1200248.62Kgs. The best teas consequent to the limited offerings continue to sell at irregular prices in line with quality. Good & better medium teas were sold irregularly around last levels. Medium & Plainer teas sold dearer by Rs 4 to 5 or higher especially with progress of the sale. The lower end of the better medium and the medium teas had no disparity in price levels. BUYING PATTERN: Major blenders along with the western India packers were the mainstay and together picked up around 66.99% of the total CTC leaf sold. Regional packers, local & up-country buyers continued to operate on the best and good category teas. CIS, Russia and the middle east buyers were active on lower medium and plainer teas.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Broken	154-185	125-148	113-124	105-112	96-104
Medium Broken	192-241	141-149	115-137	106-117	98-105
Smaller Broken	NQ	152-171	123-137	108-118	98-107
Fannings	182-225	170-172	122-161	98-121	89-97

SILIGURI SALE 44- 22nd OCTOBER, 2025

Good demand. Estate levels tended dearer with competition. The remainder were around last.Buyiing Pattern: All sections operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	270-406	270-406	259-349
Medium/ Better Medium	169-259	169-259	169-248
Common / BLF	118-158	118-158	118-158

MOMBASA SALE 43 – 27th & 28th OCTOBER, 2025

There was good general demand in the market for the 137,480 packages (9,313,748.00 kilos) available in the market with 27.32% unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	270 – 430	299 – 372	290 – 362	301 – 359
Good	250 – 338	285 – 346	280 – 342	278 – 314
Good Medium	230 – 285	234 – 309	230 – 322	250 – 300
Medium (KTDA)	160 – 218	208 – 269	175 – 244	175 – 258
Medium (Plantations)	156 – 248	170 – 200	170 – 205	142 – 171
Lower Medium	140 – 191	136 – 198	128 – 168	126 – 160
Plainer	087 – 128	082 – 142	080 – 129	080 – 124